UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

STRUCTURE PROBE INC.,

Plaintiff,

Civil Action No. 07-CV-3893 (LBS)

v.

Judge Leonard B. Sand

EMS ACQUISITION CORP. (D/B/A, **ELECTRON MICROSCOPY SCIENCES).**

Defendant.

EMS'S MOTION TO DISMISS COUNT I, IN PART, COUNT II, AND COUNT III OF STRUCTURE PROBE, INC.'S COMPLAINT

Defendant, EMS Acquisition Corp. d/b/a, Electron Microscopy Sciences ("EMS"), hereby moves the Court to dismiss Count I (in part), Count II, and Count III of plaintiff Structure Probe, Inc.'s ("SPI") Complaint. Grounds in support of the Motion are set forth in the attached Memorandum of Law.

Dated: September 20, 2007

Respectfully submitted,

Raymond A Dowd

Dunnington, Bartholow & Miller, LLP 477 Madison Avenue, 12th Floor

New York, NY 10022 Tel: (212) 682-8811

Fax: (212) 661-7769

Attorney for defendant EMS Acquisition

Corp.

Of Counsel: David J. Wolfsohn Steven J. Rocci

Chad A. Rutkowski

WOODCOCK WASHBURN LLP

2929 Arch Street

Philadelphia, PA 19104

Fax: 215-568-3439

Tel: 215-568-3100